



Kirton in Lindsey Town Council  
**Policy 37: Recruitment and Selection Policy & Procedure**

Adopted March 2024 and amended (Appraisals section) December 2024; updated March 2025  
[ FC2503/14 ]

**1.0 Scope and aims of the Policy**

- 1.1 This policy applies to all employees of the Council.
- 1.2 The Council's policy is to recruit the best person for each vacancy based on its responsibilities under the Local Government and Housing Act 1989, section 7 in considering relative merits and abilities, regardless of gender, marital status, race, creed, sexual orientation, age or disability. In no circumstances will any appointment be made based on personal recommendation without the prospective employee going through a selection process.

**2.0 General Principles**

- 2.1 The Council recognises the benefits of a diverse workforce and values the different contribution that individual employees bring to the workplace. The Council is committed to a programme of action that will enable it to recruit and develop a diverse workforce and create an environment that allows each employee to feel valued for their individual talent and where individual skills, knowledge and competencies are fully nurtured. The Council recognises the potential conflict between ensuring a diverse and varied workforce, its commitment to open recruitment and the career development of existing employees. The Council's recruitment and selection policies endeavour to provide an appropriate balance between these conflicting interests.
- 2.2 The Council will comply fully with any legislative requirements but will aim to go beyond mere compliance. The Council will take positive action wherever possible to create opportunities for personal development for employees and will ensure that all persons with a disability who meet the person specification will be invited for interview and, if required, special arrangements are made for the interview.
- 2.3 Those people involved in the recruitment process will be given appropriate training to ensure they have the skills to recruit the best candidate. No person shall Chair a recruitment panel until such time as they have received or have evidence of previous recent substantial recruitment experience or training.

**3.0 Pre-recruitment**

- 3.1 All posts will have a Job Description that sets out the context of the post, the key tasks against which the post-holder's performance will be reviewed. A Person Specification setting out the required skills, abilities, knowledge, work experience, qualifications and competencies will also be prepared.
- 3.2 Recruitment to all posts shall be by application form. CVs will not be accepted. The application form shall be reviewed regularly to ensure that it continues to meet the recruitment needs of the organisation and meets legislative requirements.

#### **4.0 Recruitment Advertising**

- 4.1 To achieve a consistent approach to the filling of vacancies and to ensure that all posts reflect current organisational requirements, Full Council may delegate recruitment advertising to the Personnel Committee.
- 4.2 All posts shall be advertised as widely as possible within the constraints of the budget allocated for the recruitment process. The Council will be proactive in utilising a variety of mechanisms to reach applicants from diverse backgrounds
- 4.3 Recruitment may be monitored for age, disability, ethnic origin, and gender.

#### **5.0 Internal Recruitment**

- 5.1 This policy recognises the benefits of a diverse workforce. It also recognises that the nature of the Council's work is such that projects may sometimes be funded for a fixed-term, and that the retention of staff, following the completion of a project, may be in the best interests of the Council, provided suitable alternative employment is available. Equally, this policy recognises that the talents required to fill a vacancy may already exist within the organisation.
- 5.2 The Personnel Committee will have authority to restrict the advertising of a vacancy to internal applications only, if it can be demonstrated that this represents the best interests of the Council. In a situation where a vacancy cannot be filled by internal selection, the external recruitment process will then be applied.

#### **6.0 Interview Process**

- 6.1 An interview panel will comprise three members of the Personnel Committee, supported by the Clerk and/or an external advisor. The Chair of the Panel must have recent experience/training in recruitment and selection.
- 6.2 Shortlisting will only be carried out by those persons on the interview panel.
- 6.3 The assessment of candidates called for interview will be through a variety of mechanisms including (in all cases) an interview, but may also involve presentations, relevant tests, questionnaires, or other appropriate assessments each of which will relate to the requirements within the Person Specification.

#### **7.0 Interviewing**

- 7.1 Interviews shall follow the same general pattern for each candidate but shall not prevent the use of follow-up questions or questions that relate to an applicant's individual experience or response to a question, whilst ensuring that the conduct of the interview remains within the equality framework.
- 7.2 The authority to appoint lies with the decision making of a Full Council meeting who may delegate some functions to the Personnel Committee or the Clerk. When making a decision as to appointment Full Council will take into account recommendations of the Personnel Committee who will have taken into account not only the applicant's performance at interview, but their application form and their performance in other tests etc.
- 7.3 Where it is considered helpful, one or more candidates may be invited back for further interview. In such cases, at least two of the three initial Panel members must be present.

## **8.0 Post Interview**

- 8.1 Where employees are working with vulnerable people or in the community, appropriate checks shall be required. The cost of any such check required will be met by the Council.
- 8.2 All appointments shall be subject to the receipt of satisfactory references. Where references are not satisfactory and there are no mitigating circumstances to consider, or there are medical problems that make the applicant unsuitable or unable to fulfil the post to which they have been appointed, the Personnel Committee must take appropriate action to withdraw the offer.
- 8.3 All long-term appointments are subject to a six-month probationary period, a satisfactory declaration by the applicant under the Rehabilitation of Offenders Act 1974 (as amended), a satisfactory medical record (if required), and the requirements of the Asylum and Immigration Act 1996 (together with the Immigration, Asylum and Nationality Act 2006 and the Immigration Act 2016) being met. Short term appointments are subject to the same criteria, however probationary periods for shorter term contacts will be in line with the term of the contract.
- 8.4 All unsuccessful applicants called for interview shall have the right to feedback.
- 8.5 All employees shall have an induction arranged for them that relates to their specific needs and arrangements made for their probationary period to be meaningfully monitored.

## **9.0 Confidentiality**

- 9.1 All aspects of the recruitment process will be considered to be wholly confidential.

## **10.0 Equality**

- 10.1 The Equality and Human Rights Commission may issue Codes of Practice for the elimination of discrimination and the promotion of equality of opportunity in employment. Councillors and officers, acting as members of a recruitment panel are responsible for ensuring that the Code is implemented. The Council may be liable if discrimination occurs. Panel members will also be expected to comply with the Code of Conduct for members of Parish and Town Councils.

## Procedure

### 1.0 Pre-Recruitment

#### 1.1 Review of Existing Post

The Personnel Committee shall be responsible for reviewing the duties and grade of the post and its relevance to current and future needs, concentrating on whether:

- the post should continue in its present form
- at the same level
- and that funding is still available for the post.

The first task is to review the need for the post in its present form. The following questions may be helpful:

- is there still the need for the job – either on full or part time basis?
- can the job be done in any different way e.g. has it changed because of changes in technology?
- does the Job Description meet current or changed needs?
- are the same skills required?
- does the person specification need to change if the job is being done differently?
- does the Council want to make use of the vacancy to do things in a different way?
- does the Council want to fill it on a temporary basis with a view to longer term changes?
- is there money in the budget to continue the post?
- is there likely to be difficulty recruiting to the post? If so, is the remuneration package at the right level?
- does the Job Description clearly set out the outcomes the organisation wants to achieve from the job?

#### 1.2 Establishment of a New Post

The Personnel Committee shall be responsible for justifying the need for and recommending the duties and grade of any new post, its relevance to current and future needs and be satisfied that funding is available for the post. In looking to establish a new post, the following questions may be helpful:

- is there a real need for the job or can the outputs be achieved in some other way?
- what is the impact of the creation on the post on other posts?
- has the opportunity been taken to ensure that the Job Description reflects current, and not historic, information and utilises up to date technology and work practices?
- is the Council certain that the number of hours allocated for the post are appropriate?
- has the Council clearly identified the essential tasks and required outcomes for the post?
- has the Council identified the right skills to achieve the desired outcomes?
- will the Job Description take account of future needs and does it provide appropriate flexibility?
- is the funding in place to pay for the post?
- is there likely to be difficulty recruiting to the post? If so, is the remuneration package at the right level?

### 1.3 Job Description

The Personnel Committee shall be responsible for drafting a Job Description for each post as set out in a format agreed by the Council. A copy shall be kept on each employee's personal file. All posts shall have a Job Description that sets out the nature and duty of tasks that the postholder will be required to undertake. There shall be a standard format that will set out:

- Job title and grade
- Who is responsible for managing the post?
- Context of the post
- Key tasks
- Required job outcomes
- Responsibilities and accountabilities
- Other relevant information
- Date of the last review of Job Description

### 1.4 Person Specification

The Personnel Committee shall be responsible for drafting the Person Specification for each post as set out in a format agreed by the Council. A copy of the person specification shall be kept on each employee's personal file which shall include essential job requirements and set out how those specifications are to be assessed as part of the overall interview process. Desirable requirements will be shown separately. The specification shall cover:

- Skills and abilities
- Knowledge
- Qualifications/Education/Training
- Work Experience
- Other requirements

The Person Specification shall be reviewed each time that the Job Description is reviewed and amended.

### 1.5 Application Form

The Personnel Committee shall be responsible for ensuring that the application form is reviewed regularly and, where appropriate, application forms developed to meet the developing needs of the organisation and its activities. Recruitment to all posts shall be by application form. CVs alone will not be accepted.

## **2.0 Recruitment Advertising**

### 2.1 Authority to Recruit

The Council shall authorise the recruitment to existing posts provided that the continued need for the post (in its existing, or revised, form) has been demonstrated and there is appropriate budgetary provision. Responsibility for managing the recruitment process may be devolved to the Clerk, to the Personnel Committee or to an external body.

The Personnel Committee shall record that it has reviewed the job description, person specification and job information and prepared a draft job advert. It should also indicate

whether there are any specific arrangements it wishes to make for advertising and interviewing for the post e.g. internal recruitment.

Adverts shall be agreed by the Personnel Committee which shall determine the final format of the advert and authorise that the advert to be placed in the appropriate media and report back to the Council.

## 2.2 Where to Advertise

Where it is considered that the post could be filled by internal application only, or through means other than external advertisement, the Personnel Committee will agree the reasons to justify that decision and report back to the Council.

## 2.3 Job Advert

The Personnel Committee shall have responsibility for agreeing the wording of job adverts and agreeing the closing date and interview timetable. Job adverts shall:

- include details of the grade, hours and location of the post
- summarise the responsibilities of the role
- summarise key employment benefits
- include details of how to apply
- contain details of the closing date, and where possible the intended interview date
- be clear and concise as to where completed applications should be sent.

## 2.4 Recruitment information

It is insufficient to send out application forms without appropriate information relating to the job being recruited to. The following information must be sent as a minimum -

- Standard covering letter from the Council explaining the process
- Application Form
- Applications Form guidance notes
- Job Description
- Person Specification
- Additional information may be sent out with the information pack depending upon individual job requirements
- Some information about the Council.

## 2.5 Applications

Application for vacancies will be by means of application forms. Receipt of all applications will be acknowledged in writing.

All received applications will be viewed and scored against a set of criteria appertaining to the specific job vacancy. A shortlist will be drawn up for those candidates selected for interview.

Candidates will be selected taking full account of the provisions of any anti-discriminatory legislation in force at the time.

### **3.0 Interview Process**

#### **3.1 Interview Panel**

The Committee, officer or appointed external body will be responsible for arranging the dates and venues for shortlisting and interviews. Interview Panels should have the skills and knowledge to recruit successfully to the post and the Chair of the Panel must be recently experienced/trained in recruitment and selection. Where appropriate, external advisors/consultants may sit with the interview panel.

#### **3.2 Shortlisting**

Shortlisting will only be carried out by those persons on the interview panel. Applications should be assessed against the criteria set out in the Person Specification. All disabled applicants who meet the Person Specification shall be invited for interview.

#### **3.3 Invitation to Interview**

The Committee, officer or appointed external body shall arrange for invitations for interview to be sent out, for the venue to be booked and all involved persons to be notified of the date and time of the interview etc. The invitation to attend interview should give at least 7 days-notice using a standard letter and should cover:

- Time and place of interview
- The format of the interview and any additional information relating to presentations or written tests
- The need to acknowledge attendance
- Details of how to get to the interview venue
- Requesting proof at interview of any required professional or other qualifications required for the post
- Whether any specific assistance may be required to enable the applicant to attend the interview.

#### **3.4 Questions, Presentations and Tests**

The Personnel Committee shall ensure that appropriate presentations, tests and questions have been drawn up, agreement reached as to what outcomes are expected and who shall ask which question.

Details as to how an individual is to be assessed for a job should be led by the content of the Person Specification and the job functions laid out in the Job Description. This will include information to be found in the application form, and by questions to be asked at interview. Other ways of assessing a person's ability to perform may be through setting tests or exercises designed to assess their ability or knowledge in specific areas or activities.

Presentations should be relevant and intended to test specific skills against the Person Specification. They are primarily a test of a person's ability to communicate information, ideas and concepts and to inter-act with their audience, including an ability to answer questions on any presentation. Careful consideration should be given to the purpose, nature and content of any proposed presentation.

Tests should be used to assess specific skills against the Person Specification. They should be used to test an individual's ability to solve a particular problem, test their skills, test ability to deal with problems within a given timescale or test knowledge in a specific area. Careful consideration should be given to the purpose, nature and content of any proposed tests.

Interview questions must test an applicant's knowledge and understanding that is required by the Job Description and Person Specification. Questions should be specific and potential 'follow up' questions to explore fully a candidate's responses are permitted.

## **4.0 Interviewing**

### **4.1 The Interview**

The Chair of the Panel shall be responsible for the overall control and management of the interview within the policy and for recording the reasons for any deviations from the policy. They shall ensure that other members of the Panel are fully aware of the procedures and comply with them. Interviews shall follow the same general pattern for each candidate covering

- welcome and introductions to Panel
- outline of interview process
- outline/recap on any issues relating to the job on offer
- presentation or test (if appropriate)
- questions from Panel
- questions from applicant (if any)
- information about terms and conditions, decision making process etc.

No person will be asked any question which is directly or indirectly discriminatory nor any assumptions made based the protected characteristics scheduled in the Equality Act.

Interviews will normally be conducted either on the same day or over two consecutive days. A list of skills will be drawn up against which candidates will be tested.

### **4.2 Making and Recording the Decision**

The Clerk shall:

- ensure that the decision is properly made
- ensure the process is properly recorded
- have responsibility for taking up references
- arrange for the post to be offered to the successful candidate

At the end of the interviews the Chair shall ensure that the Interview Assessment Forms are completed and discuss with the Panel the appointment of the successful applicant. This will normally, but not always, be the candidate with the most points. The responses of each candidate will be noted and at the end of each interview the Panel shall assess the candidate's performance and shall complete their Interview Assessment Form.

It is not unknown for applicants who are unsuccessful to complain about a decision not to appoint them and they have the right to take a case to an Employment Tribunal if discrimination is alleged. It is necessary therefore to ensure that all decisions are properly



recorded and the use of interview scoring sheets provide the necessary evidence of good decision-making.

The Clerk should check any information relating to medical certification, criminal conviction declaration and eligibility to work in the UK. If there are any concerns relating to the health of the individual to carry out the job they have applied for, then further medical information about fitness to work may be sought.

Where a final decision has not been made, it may be helpful for one or more candidates to be invited back for further interview. In such cases, a majority of the initial Panel members must be present.

Interviewees should be advised within a reasonable timescale as to whether they have been successful or not. They should always be offered the opportunity of feedback from the interview.

All interview Assessment Forms will be held in a sealed envelope and appropriately archived. Records relating to unsuccessful candidates may be destroyed after six months.

## **5.0 Post Interview**

### **5.1 Offer Letter**

Offers of employment following the interview process described above will normally be made initially by telephone and followed up in writing within 48 hours.

The Clerk should ensure that the offer letter is sent out and that a response is received, as soon as possible together with the appropriate documents.

A copy of the offer letter and signed acceptance should be placed on the employee's file.

### **5.2 Rehabilitation of Offenders Act and Police Checks**

The Rehabilitation of Offenders Act provides that some convictions are spent after a specified period of time and do not have to be declared by persons applying for jobs. The Act also requires that where employees or potential employees are likely to work with vulnerable people any conviction, even those that would otherwise be spent, may have to be declared. Where employees work with vulnerable persons a Disclosure and Disbarring Service check may have to be undertaken.

Where convictions have been declared the matter should be discussed with the personnel committee which shall decide whether an appointment is appropriate, or that the employment option be not continued. In coming to such a decision they shall have regard to

- The nature of the conviction
- The length of time since it occurred
- The person's age at the time of the offence
- The overall number of offences
- The relevance of the offence to the nature of the work to be carried out
- Whether a police caution should be regarded as the same as a conviction

### 5.3 References

A standard letter requesting a reference should be sent to referees given by the candidate. The letter should include details of the job description and person specification.

There may be specific individual circumstances where potential employees may not wish to use a present or past employer for a reference (such as in cases where there may have been victimisation or intimidation or violence) and seeking a reference may jeopardise an individual's security. All such cases should be discussed with the Clerk.

### 5.4 Unsuccessful Candidates

Information sent out with the job application pack will advise applicants who have not been shortlisted, that they have been unsuccessful if they have not heard from the Council within 14 days of the closing date for the post. All unsuccessful applicants attending for interview will be advised that they have been unsuccessful as soon as possible after the interview.

### 5.5 Complaints

There may be some occasions at the end of, or even during, the recruitment and selection process when an applicant (or applicants) may be aggrieved at the outcome or potential outcome. Any applicant who feels they have been aggrieved by any decision or are unhappy about the way in which their application has been treated at any stage of the procedure, may complain in writing to the Clerk or Chairman of the Council if the Clerk is implicated in the complaint. Any such complaint must be made within seven days of either the closing date for applications, notification of the decision or the incident about which they wish to complain. Complaints must be investigated and resolved within fifteen working days. This does not prejudice any statutory right to lodge a claim for discrimination.

A copy of the Council's Complaints Procedure will be made available to all applicants upon request.

### 5.6 Personnel File

Each employee shall have a personnel file that complies with the provisions of data protection legislation covering manually or electronically held data. The file shall hold the following data relating to the recruitment process

- application form
- equality monitoring form
- offer letter
- offer letter - signed by new employee
- contract of employment
- references
- medical form (if applicable)
- job description
- person specification
- any specific details under the Rehabilitation of Offenders Act
- Asylum and Immigration Act declaration (if appropriate)

The Clerk shall ensure that an employee's personnel file contains all the above documents.

## 5.7 Setting up Payroll

The Clerk requires specific information to ensure a new employee will be paid on the appropriate date. This information should be sought on the first date of employment. The information required is:

- Details of bank or building society account
- P45/P46
- Date of birth

5.8 A written contract of employment shall be drawn up and **must be** given to the successful candidate on their first day of employment, together with copies of the Councils' disciplinary and grievance procedures. The contract will be based on the NALC model contract of employment.

5.9 All staff employed by the Town Council are paid in accordance with the nationally negotiated local government pay scales in force at the time.

5.10 All staff employed by the Town Council are entitled to join the Government NEST Pension Scheme under Regulations pertaining at the time of appointment or decision to join the Scheme. There is no requirement to join the pension scheme.

## 6.0 **Confidentiality**

6.1 It is essential that those involved within the recruitment and selection procedures at all stages should treat information in strictest confidence. This means

- not passing on information to others, including other candidates, who have applied for a particular job
- not discussing performance at interview with anyone else except as feedback to individual candidates
- returning to the Clerk, or the body assisting the Council with interviews, all documentation used during the interview process
- the Council must ensure that material obtained as part of the interview process is stored securely

Any breach of confidentiality may have implications under the Data Protection Act for the Council, the Code of Conduct for Councillors and, for staff, the Council's Disciplinary Procedures.

## 7.0 **Induction**

7.1 All employees shall have an induction arranged for them that relates to their specific needs. The induction for each employee shall cover

- The organisation
- Health and safety
- Specific job requirements
- Identification of training needs

7.2 Arrangements made for the induction period to be meaningfully monitored and recorded. A copy of the employee's induction record shall be maintained on their personnel file.

## **8.0 Retention and Training of Staff**

8.1 All staff employed by the Town Council will be subject to the Town Council's adopted appraisal scheme. (See Appendix)

8.2 The purpose of the appraisal scheme is to provide a method of identifying any further training needs as well as monitoring staff performance and aiding in the retention of valuable members of staff.

8.3 The Town Council sees the provision of training as enhancing individual employees' opportunities for personal advancement, primarily within the organisation, where those opportunities exist. Staff training will also enhance the aim of high-quality service provision by the Town Council.

8.4 When staff vacancies arise, those employees already employed by the Town Council will be considered to fill a vacancy before it is advertised as detailed in Section 5. Although the number of employees is small, this will give opportunities for advancement within the organisation. Any 'promotion' will be considered on merit. Length of service with the Town Council, and the loyalty that this implies will be taken into account but will not be an over-riding issue for consideration.

8.5 Where appropriate, the Town Council will meet the cost of training, with the proviso that such costs will be refunded if the employee leaves the Town Council's employment within a period of two years of completion of such training. This will ensure that the full benefit of the training funded by the Town Council is retained.

8.6 Where appropriate, and provided it meets the current business requirements of the Town Council, it will seek to provide opportunities whereby staff can extend their personal and career development prospects by assuming additional responsibilities on a temporary or time limited basis. A system to encourage innovative thinking may be used to further this aspiration. Long term additional responsibilities will inform consideration of pay reviews.

## **9.0 Employment Legislation**

9.1 All staff employed by the Town Council will be treated in accordance with prevailing employment legislation. Such legislation will include, but is not restricted to, the following:

- Equality Act 2010
- Health & Safety at Work Act 1974
- Employment Rights Act 1996, as amended

## **10.0 Adoption**

10.1 This policy was adopted on 27<sup>th</sup> March 2024, minute reference 2403/13 and will be reviewed at least annually to ensure that it continues to meet the Council's needs and statutory requirements.

## **Appendix - Staff Appraisal Policy**

### **Introduction**

- 1.1 This procedure reflects the aims of the Council to provide a framework through which the Council (appraiser), and the employee (appraisee), maximise achievements, output, quality of work and effectiveness.
- 1.2 This policy applies to all employees of the Council with the exception of casual or seasonal employees. Such staff will be performance managed in other ways in particular by correspondence or feedback form if appropriate.

### **Aims**

- 2.1 Appraisals are essential for the effective management, training and development and evaluation of staff. Appraisals help develop individuals and improve organisational performance.
- 2.2 Annual performance appraisals enable management and monitoring of standards, agreeing expectations and objectives as well as career and succession planning – for individuals and the Council as a whole.
- 2.3 Performance appraisals are also important for staff motivation, attitude, and behaviour development, communicating and aligning individuals and Council aims, and fostering positive relationships between the Council and its employees.
- 2.4 Performance appraisals form part of the performance management of employees. Effective appraisers are crucial in this system in ensuring that employees know and understand what is expected of them as well as feeling valued.
- 2.5 Appraisals are also to allow staff to provide feedback, put across queries and questions in an open way.

### **Process**

- 3.1 Formal performance appraisals are conducted annually for all permanent staff in the Council, around the anniversary of their appointment. However, this does not preclude further meetings throughout the year to review progress.
- 3.2 Each member of staff (other than the Town Clerk) is appraised by their line manager. The Town Clerk is appraised by up to two members of the Personnel & Disciplinary Committee or a member of this Committee plus one other Town Councillor as an exception.
- 3.3 In order to be effective, it is important that both appraisee and appraiser have prepared, are comfortable with and have prepared ahead of the meeting.
- 3.4 Relevant and recent training where necessary will be made available to appraisers to ensure they have a good understanding with what is expected from them and their responsibilities as an appraiser. It is strongly recommended that anyone conducting an appraisal has undertaken relevant and recent training.
- 3.5 Each member of staff will complete a pre-appraisal form and submit this to their appointed appraiser by a pre-agreed time.
- 3.6 The appraiser will arrange an appraisal meeting at mutually convenient suitable time and date in normal working hours, in a room free from distractions. The meeting will

take the form of a free-flowing conversation during which a range of views is exchanged.

- 3.7 It is anticipated that the following will be discussed at a minimum:
- Review past 12 months performance and previous appraisal goals and objectives;
  - Discuss the information gathered in the self-appraisal form;
  - Agree and set future goals and objectives including relevant training and development.
- 3.8 After the meeting, the appraiser completes a post-appraisal form which is to be given to the appraisee within 10 working days of the meeting. After the meeting the appraisee reviews and has the opportunity to add their own comments where appropriate. The appraisal forms shall be kept securely and shall not be available to anyone other than the appraisee, appraisers and Personnel and Disciplinary Committee.

### **Report**

- 4.1 After all appraisals have been carried out the Town Clerk will produce a report for the Personnel and Disciplinary Committee with a generic overview of the appraisals and the training needs identified.
- 4.2 Confidentiality will be respected, and the report will seek only to summarise matters. The pre-appraisal form and post-appraisal form will not be submitted as part of the report to the Personnel and Disciplinary Committee but would be available for viewing in paper format throughout the Personnel and Disciplinary meeting.
- 4.3 If training is needed any budgetary requirements should be forwarded to the appropriate Council meeting.

### **Guidance for the appraiser**

- 5.1 Where it has been agreed that the appraisal should concentrate on specific aspects of the appraisee's job, information collection should likewise concentrate on those aspects.
- 5.2 Appraisers should act with sensitivity to all concerned and should not exhibit any bias in collecting information.
- 5.3 General comments should be supported by specific examples.
- 5.4 Any information received anonymously should not be used.
- 5.5 Information which does not relate to the professional performance of a member of staff should not be sought or accepted.
- 5.6 Those giving information should be encouraged to make fair and considered comments which they are prepared to acknowledge and to substantiate if required.
- 5.7 The substance of grievance or disciplinary proceedings should never be used in the appraisal process.
- 5.8 The thrust of appraisals should be on training and development and enabling the appraisee to seek to move forward to their best performance.



# Kirton in Lindsey Town Council Appraisal Form

## Personal Performance & Development

Name: .....

Position: .....

Appriaser(s): .....

Position: .....

Date of Appraisal: .....

### Purpose

- i To talk about and review your performance
- ii Discuss future work and progress
- iii Agree training and development

Please complete sections 1 -2 of this form prior to the agreed appraisal meeting date as it will form the basis of the meeting.

Nov2024v1

**Section 1**

**Employee to complete this section:**

Please use your knowledge of your day to day work to complete this section.

- 1 How much satisfaction have you gained from your employment with the Council in the past twelve months?

NONE 0 – 1 – 2 – 3 – 4 – 5 A LOT

- 2 How much have you enjoyed doing your day to day work in the past year?

NOT AT ALL 0 – 1 – 2 – 3 – 4 – 5 A LOT

- 3 How difficult has your job been in the past year?

VERY 0 – 1 – 2 – 3 – 4 – 5 NOT AT ALL

- 4 How well do you think you have performed in your job in the past year?

NOT TOO WELL 0 – 1 – 2 – 3 – 4 – 5 VERY WELL

- 5 How helpful have your colleagues been?

NOT VERY 0 – 1 – 2 – 3 – 4 – 5 VERY HELPFUL

- 6 How supportive have your Managers been?

NOT VERY 0 – 1 – 2 – 3 – 4 – 5 VERY SUPPORTIVE

- 7 Do you have all the skills and knowledge you think you need to do your job?

NO 0 – 1 – 2 – 3 – 4 – 5 ABSOLUTELY



8 How often are you asked to do new or difficult jobs?

NEVER 0 – 1 – 2 – 3 – 4 – 5 ALL THE TIME

9 If you answered between 3 and 5 to question 8 how easy is it to ask for help?

IMPOSSIBLE 0 – 1 – 2 – 3 – 4 – 5 VERY EASY.

**Section 2**

**Objective Setting**

Based on your experience please answer the following questions.

1 List up to 5 things the Council does well for you:

- 1.....
- 2.....
- 3.....
- 4.....
- 5.....

2 List up to 5 things the Council could do better to help you:

- 1.....
- 2.....
- 3.....
- 4.....
- 5.....

3 If the Council did everything you listed in question 2 above, how would this affect your attitude to your employment?

NO DIFFERENT 0 – 1 – 2 – 3 – 4 – 5 MUCH HAPPIER

**Section 3**

**To be discussed by the Employee and Appraiser during the Appraisal interview.**

1 What is the agreed level of performance:

UNACCEPTABLE                      0 – 1 – 2 – 3 – 4 – 5                      VERY GOOD

2 What do both parties agree the Employee has achieved in the past year?

3 What have both parties agreed needs to be improved by the employee?

4 How will the Council help the Employee to achieve that improvement in the next twelve months?

5 Agreed Action Plan for the next twelve months:

**Name of Appraiser:** .....

**Signature:** .....

**Date:** .....

**Name of Employee:** .....

**Signature:** .....

**Date:** .....

Please use this box to add any additional comments either party wish to make: